Small CU Toolkit Notes for Website Changes

1. Placeholder video- talk about the small CU initiative and possibly have Samantha speak as well

-Can you send us this video

1. Training videos- section into tiers

* Remove “Free Training” and leave BSA as a stand alone but resize as 3x3. Take the BSA resources to the bottom of the page and add under additional resources.

-Can you further explain BSA video as 3x3

1. Change thumbnails of training videos to their titles.

* Placeholder video-Add Compliance InfoSight video here (Alisha to send link)

-Can you send us this video

1. PolicyPro Section:

* Reword bullet to indicate necessary customization

-What would you like the bullets to say instead?

* Add PolicyPro video?

-can you provide the video you woule like here?

* Customize Model Policies- (think of how to reword or insert disclaimer)

-can you provide the disclaimer you would like here?

1. SAS Funds

* Can we fix/change this sentence? **You may also note that the invoice is to be paid from the Small CU Initiatives Account upon receipt for events/services used. LSCU accounting staff will keep track of expenditures from your account.**

-What would you like the sentence to be instead?

Other suggestions:

* + - 1. Discussed “anchors”. (scroll directly to specific section)

-Can you explain this further